

BUSINESS AND/OR RENTAL INCOME				FID # _____		
	Business Inc./Exp.	Rental (A)	Rental (B)	Rental (C)		
Business Name or Rental Description						
Address						
Gross Receipts and/or Rents						
Beginning - Inventory		XXXXXX	XXXXXX	XXXXXX		
Purchases - Inventory		XXXXXX	XXXXXX	XXXXXX		
Ending - Inventory		XXXXXX	XXXXXX	XXXXXX		
Advertising						
Auto & Travel including mileage (attach detail)						
Commissions						
Insurance						
Interest						
Legal & Professional Fees						
Repairs & Maintenance						
Salaries						
Supplies						
Taxes						
Telephone & Utilities						
Other:						
RENTAL PROPERTY AND/OR EQUIPMENT PURCHASES						
Circle	Description	Date Acquired	Cost/Basis	Land Value	Prior Years Depr.	Expected Life
Business / Rental		/ /				
Business / Rental		/ /				
Business / Rental		/ /				
Business / Rental		/ /				
Business / Rental		/ /				
Business / Rental		/ /				
ITEMIZED DEDUCTIONS						
Medical		Amount	Contributions		Amount	
Prescription Medicine & Drugs			Gifts by Cash or Check			
Medical & Dental Insurance Premium			Non-Cash (explain)			
Doctors – Dentists – Nurses – Hospital						
Transportation						
Other (ex: glasses/ambulance)			Casualty & Theft Losses (attach detail)			
			Moving Expenses (attach detail) <i>Military Only</i>			
Taxes		Amount	<p>Education Credits</p> <p>If you have education expenses for either the taxpayer, spouse or dependents you will need to provide the preparer with a copy of the <u>1098-T</u> for each student.</p> <p>This 1098-T information is usually found in the student portal at most colleges or universities.</p>			
State & Local						
Real Estate						
Personal Property						
Interest (Paid)		Amount				
Home Mortgage – First						
Second Mortgage						
Points						
Other:						
OTHER INFORMATION						
Circle	Source	Amount	Circle	Source	Amount	
H / W / J	Alimony [] Paid [] Received		H / W / J	Employee Auto Expense (attach detail)		
H / W / J	Social Security Income		H / W / J	Employee Meals/Entertain (attach detail)		
H / W / J	Unemployment Compensation		H / W / J	Day Care Expense		
H / W / J	State Tax Refund		H / W / J	Estimated Payments – Federal		
H / W / J	IRA/KEOGH Contribution		H / W / J	Estimated Payments – State		
H / W / J	Home Energy Improvement		H / W / J	HSA/MSA Contribution		